

India and the EU

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India and the EU: Building a Future-Ready Defence Partnership

Context:

Amid the ongoing **Russia-Ukraine conflict**, changing **trans-Atlantic security dynamics**, and evolving global power equations, the **European Commission's Joint White Paper (WP) on European Defence Readiness 2030** outlines a strategic plan to boost the EU's collective defence.

While reaffirming ties with **NATO** and the **United States**, the EU is simultaneously seeking greater **strategic autonomy** and **technological self-reliance**.

This shift opens new pathways for **India-EU defence cooperation**, especially in light of India's growing defence capabilities and strategic neutrality in global conflicts.

Recent high-level visits—such as the Indian Prime Minister's trip to **Cyprus and Croatia** and the External Affairs Minister's visits to **France, Belgium, and Germany**—highlight the strengthening of **India-EU strategic relations**.

Key Features of the White Paper on European Defence Readiness 2030

Strategic Goals and Defence Spending

• The EU aims to attain full defence readiness by 2030.

• Proposes an additional 1.5% of GDP as defence spending.

• Total projected defence investment: €800 billion over four years.

- Continues close engagement with NATO and the US.
- Reaffirms the UK as a **key strategic ally**.

Seven Priority Areas for Investment

- 1. Air and missile defence
- 2. Artillery systems
- 3. Ammunition and missile stockpiles
- 4. Drones and counter-drone systems
- 5. Military mobility
- 6. Advanced technologies like AI, quantum, cyber, and electronic warfare
- 7. Strategic enablers and critical infrastructure protection

Global Outreach and Indo-Pacific Partnerships

- The WP proposes strengthening defence ties with Japan, South Korea, Australia, and New Zealand.
- Suggests a **Security and Defence Partnership (SDP)** with **India**, marking a significant diplomatic and strategic shift.

• Reflects the EU's growing interest in the Indo-Pacific region.

Key Challenges Identified in the WP

- Rising threats from terrorism, hybrid warfare, cybercrime, and organised crime.
- Vulnerability in **critical raw material supply chains**.
- Broader transnational issues:

- Migration
- Technological disruptions
- Climate change
- Identifies **China** as an **authoritarian actor** influencing the European economy and public sphere.

Opportunities for India

1. Defence Exports

- India's defence exports reached ₹23,622 crore (~\$2.76 billion) in FY 2024-25.
- EU's immediate focus on **ammunition and weapons replenishment** creates export potential for:
 - ATAGs (Advanced Towed Artillery Guns)
 - Pinaka rocket launchers
 - Air defence systems and radars compliant with NATO standards
- Note: India, maintaining **neutrality in the Russia-Ukraine conflict**, does not supply arms to Ukraine.

2. R&D and Defence Innovation

- The WP identifies AI, quantum tech, hypersonics, and biotech as critical dual-use technologies.
- India can engage in **joint research and development** and promote integration of its **startups and SMEs** in EU's defence ecosystem.
- Potential to join EU Defence Innovation Scheme (EUDIS), building on India's experience

with INDUS-X (India-US defence tech initiative).

- **3. Regulatory and Strategic Integration**
 - India must align with **EU's evolving defence procurement frameworks** to access long-term opportunities.
 - Harmonisation of defence regulations in the EU may affect India's **export standards and supply chains**.
 - India should pursue cross-certification of defence equipment to access the future EU Common Defence Market.

Broader Areas of India-EU Engagement

1. Space and Cybersecurity

• The EU's increasing focus on **military applications of space and cyber technologies** offers room for Indian industries to collaborate.

2. Infrastructure and Mobility

• Indian EPC (Engineering, Procurement, and Construction) firms can secure contracts in EU-led military infrastructure projects, including ports and mobility corridors.

3. Migration, Mobility, and Skilling

- There is potential to create **job opportunities** for Indian professionals.
- India should engage in discussions on migration and mobility frameworks, particularly as part of the India-EU Free Trade Agreement (FTA).

Strategic Significance for India

The emergence of an **EU Defence Union** and greater **European strategic autonomy** presents a historic opportunity for India to:

- Strengthen defence exports
- Build deeper strategic partnerships
- Promote atmanirbharta (self-reliance) in defence
- Align with global technological and innovation standards

India must position itself as a **credible**, **neutral**, **and strategic partner** in the evolving **Euro-Atlantic security architecture**.

Conclusion

The European Defence Readiness 2030 is a significant step towards redefining Europe's security and defence priorities. For India, it is a timely and strategic opportunity to:

- Deepen its engagement with Europe
- Enhance technological and defence cooperation
- Expand its strategic influence
- Achieve greater self-reliance and integration in the global defence landscape

